



Vendor Selection

- Requirements Gathering
- Vendor Research
- RFP Process
- Vendor Scoring Tool
- Vendor Coordination



Implementation

- Project support
- Vendor coordination
- Process recommendations and changes
- Digital First Form Design
- Training and communication planning
- Independent testing



Experience

- Small to Enterprise level implementations
- Digital mortgages
- Digital first form design
- Product management for leading esign vendor

CONTACT



If you are looking to implement, replace or enhance your esign platform, let's talk. I'm confident I can help you take that next step on your journey.

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